

Adviser Profile

Peter Childe-Freeman

Freeman Financial Group Financial Service Guide (FSG) forms part of this Adviser Profile and should be read in conjunction with this document.

This Adviser Profile provides detail of the services I provide, my authorisations, qualifications, experience and charging methodology.

Overview

Peter Childe-Freeman has been in the Financial Services industry since 2001. Prior to working with Freeman Financial Group SIRA Group, Peter was a financial adviser with various financial organisations, including Integral Private Wealth, Plenitude Financial Services, ANZ and AMP.

Peter Childe-Freeman is a Representative of PCF Wealth ABN 58 621 314 565 Business Name Freeman Financial Group, Corporate Authorised Representative #001259528 and is Authorised by SIRA Group Pty Ltd AFSL: 278423 Authorised Representative Number #000380268.

Authorisations

Peter Childe-Freeman is authorised to provide advice and deal in the following financial products and services:

- Deposit and Payment Products
- Government Debentures, Stocks or Bonds
- Life Risk Insurance Products
- Managed Investment Schemes
- Retirement Savings Account Products
- Securities
- Superannuation
- Standard Margin Lending facility

Qualifications

Peter Childe-Freeman completed the Cavendish & ICFS Specialist SMSF Course at The University of Adelaide and holds an Advanced Diploma of Financial Services. He is also an Accredited Listed Product Adviser Program and certified for Margin Lending through Integrity Education Group Pty Ltd.

Memberships

Peter Childe-Freeman is a member of the Association of Financial Advisers (AFA). Peter is also registered as a Tax (financial) adviser under the Tax Agent Services Act 2009 with the Australian Tax Practitioners Board.

Relationships or Associations which may influence the financial advice provided

Peter Childe-Freeman, has no financial interest in any financial product providers with whom it deals with. No directors or executive officers of Peter Childe-Freeman act in a similar capacity within the business of another financial product provider. In the event that we develop any relationship with financial product providers and receives any monetary or other benefits, our usual disclosure principles will apply.

Financial Advice Fees

Peter Childe-Freeman may be paid by either Financial Planning Advice Fees and/or Commissions. The amount of the benefit and how it is calculated will be advised to you during your initial meeting.


You may enter into an Ongoing Service Agreement with us. The Agreement may cover services such as a review of your overall needs, financial circumstances and objectives. This includes services such as ongoing advice, reviews of your portfolio and recommendations for variances to agreed strategies. We will discuss the services to be included and the fee that you will pay either before, or at the time, you are presented with your Advice Document.

You will be notified of the cost involved, prior to the commencement of any ongoing services.

Freeman Financial Group pays a fixed Licensee Fee to SIRA Group Pty Ltd.

Peter Childe-Freeman is a Director Freeman Financial Group and will receive a salary/benefit from this company.

This Adviser Profile has been authorised for distribution by SIRA Group Pty Ltd. AFSL No. 278423, forms part of and is to be read in conjunction with Freeman Financial Group Financial Services Guide (FSG).

SIRAGROUP  Level 1, 530 Little Collins Street, Melbourne Victoria 3000 P: (03) 9909 7018 E: admin@siragroup.com.au